



# NACM Hawaii Luncheon Seminar

NACM HAWAII INC. PRESENTS...

## Spring Seminar

Wednesday, July 16, 2008

11:30 a.m.- 1:30 p.m.

Hawaii Prince Hotel • 1000 Holomoana St. Honolulu, Hawaii 96815

### Topic: "Escheatment & Unclaimed Property"

Presented by: Colleen Ajifu, Sandra Kam & John Kanemar, with the State of Hawaii

**What is Escheatment?** Escheatment is the process of turning over unclaimed or abandoned property to a state authority. Escheatment laws require mutual funds to turn over uncashed or returned check dollars and/or client account fund shares if the owner cannot be located within a length of time determined by each state.

The State of Hawaii Unclaimed Property Program is administered under the provisions of Chapter 523A of the Hawaii Revised Statutes (HRS). Our Holder Outreach will help businesses understand their responsibility to report abandoned funds to the State of Hawaii. We will review the escheatment process as covered by the HRS.

**NACM Member Pricing**

\$40.00

**NACM Non-Member Pricing**

\$50.00

**Price Includes:**

Buffet Lunch

Scholarships Available for this as well for other events, please visit our website at [www.nacmbcs.org](http://www.nacmbcs.org)

Firm Name: \_\_\_\_\_

Guest Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip: \_\_\_\_\_

NACM Hawaii Member # \_\_\_\_\_

Non NACM Member

**RSVP by Fax, E-mail or Phone**

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\*\* Need more information? Contact Colleen Sur \*\*

**Payments made at door**

Make Checks: Payable to NACM Hawaii Inc  
PO Box 30755  
Honolulu HI 96820-0755

→ DEADLINE FOR RESERVATION: Tuesday, July 15, 2008. ←